Forward-Looking Statements. Outlooks, projections, estimates, goals, discussions of potential, descriptions of business plans, objectives, market expectations and other statements of future events or conditions in this presentation are forward-looking statements. Actual future results, including future earnings, cash flows, returns, margins, asset sales and other areas of financial and operating performance; product supply and demand growth and investment requirements; the amount and mix of capital expenditures; project plans, timing, costs, and outcomes; efficiency gains; integration benefits; and the impact of technology could differ materially due to a number of factors. These include changes in oil, gas, or petrochemical prices and other market conditions affecting the oil, gas, and petrochemical industries; timely completion of new Chemical capital investments; regional differences in product concentration and demand; regional price differentials, war and other political or security disturbances; changes in law, taxes or other government regulation, including environmental regulations, taxes, trade policy and political sanctions; the outcome of commercial negotiations; the actions of competitors and customers; unexpected technological developments; general economic conditions, including the occurrence and duration of economic recessions; unforeseen technical difficulties; and other factors discussed here and under the heading "Factors Affecting Future Results" in the Investors section of our website at www.exxonmobil.com. The forward-looking statements in this presentation are based on management’s good faith plans, objectives and analysis as of the February 2, 2018 date of the Outlook for Energy, and the March 6, 2019 date of our Analyst Meeting presentation. Each of these presentations is available separately on our website. All forward looking statements included in this presentation and the assumptions made in developing them speak only as of the date of their original presentation. Inclusion of such forward-looking statements in this material does not represent an update or confirmation of such statements or their underlying assumptions as of any later date. We have not independently verified third party forward-looking statements. We assume no duty to update these statements as of any future date and neither this presentation nor the continued availability of this material in archive form on our website should be deemed to constitute an update or re-affirmation of these figures as of any future date. Any future update of these figures will be provided only through a public disclosure indicating that fact.

Important Additional References. See the Supplemental Information included at the end of this presentation for additional information, definitions and assumptions used to develop the forward-looking statements included herein, especially with regards to potential future earnings and return on capital employed (ROCE), as well as information required by Regulation G with respect to non-GAAP measures and definitions and additional information on other terms used including resources.
AGENDA

8:00   Welcome                                    Neil Hansen
       Reconnect                                  Jack Williams
       Chemicals Overview                        Karen McKee
8:30   Scale and Integration                    Mike Zamora
       Technology and Performance Products      Joe Blommaert
       Break                                     Dave McConville
9:20   Guided Tours – 6 Stations
12:40  Lunch                                     Leadership Team
1:10   Performance Products and Key Messages   Nick Clausi
       Karen McKee                              Leadership Team
1:30   Panel Q&A                                 Leadership Team
2:00   BOP-2X Tour                              Leadership Team
3:15   Final Remarks and Depart for Houston    Karen McKee
5:00   Reception at Four Seasons               Leadership Team
1Q19 EARNINGS CALL RECONNECT

• Margins remained challenged with supply length from recent capacity additions
  - Polyethylene (PE) demand remains strong growing at 3.3% per year, 1.2 times global GDP
  - Industry PE capacity additions exceeding demand growth
  - Industry PE margins reflect cyclical nature of chemical business

• Higher volumes supported by growing demand

• Beaumont polyethylene expansion on track to start up by third quarter 2019

• Reached FIDs for Baton Rouge polypropylene, Baytown Vistamaxx™ and linear alpha olefins
CHEMICALS BUSINESS IS CYCLICAL

EARNINGS AND AVERAGE ROCE
Billion USD
5.0

1 Exxon only before 1999. 2018 March Investor Day basis ($60/bbl Brent flat real, 2017 margins), relative to 2017 adjusted earnings, excludes impact of U.S. tax reform and impairments in 2017 and 2018

See supplemental information
THEMICALS KEY MESSAGES

- Leveraging global integration and scale advantages to capture synergies and reduce costs versus competition
- Performance products provide societal benefits and value creation with customers
- Continued innovation via technology drives performance product growth and uplift over commodity alternatives
- Increasing Chemical earnings potential\(^1\) 45% by 2020, more than doubles by 2025

\(^1\)2018 March Investor Day basis ($60/bbl Brent flat real, 2017 margins), relative to 2017 adjusted earnings, excludes impact of U.S. tax reform and impairments in 2017 and 2018
See supplemental information
CHEMICALS BUSINESS OVERVIEW
INDUSTRY LEADING SAFETY PERFORMANCE

- Foundation for running the business
  - Disciplined, robust processes and systems
  - Enables improvement and growth efforts

- Moral obligation to ensure safe work environment
  - Life saving best practices in place
  - Process safety events and severity focus

WORKFORCE LOST-TIME INCIDENT RATE
Employee and Contractor Incidents per 200K hours

Source: Global Benchmarking Group
CREATING VALUE THROUGH THE CYCLES

- Long term commitment through the business cycles
- Inorganic growth required by competitors due to prior divestments in Chemicals
- ExxonMobil uniquely positioned to capture growth through our competitive advantages
- Strong business fundamentals support investments

CHEMICAL COMPANY EARNINGS
Billion USD

- '00-'05 from CPChem 10-K; '06-'18 from CVX 10-K/annual report
- BP reported EBIT. '05-'06 earnings not available
See supplemental information

1  ‘00-‘05 from CPChem 10-K, ‘06-‘18 from CVX 10-K/annual report
2  BP reported EBIT. ‘05-‘06 earnings not available
See supplemental information
DEMONSTRATED PERFORMANCE PRODUCT GROWTH

Performance products growth achieved by creating value and providing solutions to our customers

Positioned to serve growth in emerging economies driven by the growing middle class

Investment portfolio combined with performance product growth generates future earnings growth

**PERFORMANCE PRODUCT SALES GROWTH**

Volume, indexed

Source: 2018 ExxonMobil Outlook for Energy: A View to 2040, IHS, ExxonMobil estimates
CHEMICALS BUSINESS VALUE CHAIN

Feedstock
- Ethane
- Propane
- Butane
- NGLs
- EM Singapore
- Gasoil
- Naphtha
- Refinery Gas

Crude

Refining
- Reformate
- Xylenes

Steam Cracking
- C4/C5 Fraction

Ethylene Propylene

Aromatics Plant
- Other Aromatics
- Paraxylene
- Intermediates

Primary Petrochemicals
- E/P Plastomers
- Butyl Rubber
- Adhesions
- Synthetics
- Ethylene Glycol
- Linear α-Olefin
- Intermediates

ExxonMobil Derivatives / Products
- Polyethylene
- Polypropylene
- Elastomers
- Adhesions
- Synthetics
- Ethylene Glycol
PRODUCT APPLICATIONS

Packaging Solutions

Automotive

Consumer / Personal Care

Industrial / Agricultural
PERFORMANCE PRODUCTS ADVANCE SUSTAINABLE BENEFITS

Vistamaxx™ performance polymers
- Increase ability to use recycled materials

Exxal™ branched alcohols
- Meet biodegradability criteria

Exceed™ XP
- Agricultural films increase yield by up to 60%
- Extend shelf life and decrease food waste by 20%

Santoprene™ TPV
- Up to 45% weight reduction vs reference
- Improved recyclability

Exxon™ butyl rubber
- Improve fuel efficiency by up to 2%
- Up to 7% range increase for Electric Vehicles

Mobil 1™
- Delivers up to 2% fuel economy
- Longer lubrication intervals at wind farms

Mobil SHC™ Lubricant Oil

Achieve™ Advanced PP
- Contributes to vehicle light weighting, improves fuel economy
- 14% lighter appliance parts vs alternative

Lubricant Oil
- Agricultural films increase yield by up to 60%
- Extend shelf life and decrease food waste by 20%

•
• Extend shelf life and decrease food waste by 20%
COMPETITIVE ADVANTAGES

TECHNOLOGY
- Proprietary technologies drive portfolio of >200 performance products
- World’s only commercial crude cracker in Singapore
- Proprietary resid upgrade further improves to lowest AP liquids cracker cost

SCALE
- World’s largest producer of polyethylene, synthetics, and butyl
- Products delivered to >130 countries
- Developing world’s largest grassroots ethane cracker with SABIC in San Patricio County, TX

INTEGRATION
- Refining synergies enable lower costs
- New Singapore Banyan facility improves integrated complex feed and product logistics

FUNCTIONAL EXCELLENCE
- Rigorous management systems ensure consistent global standards
- Gulf Coast Cracker project team drives cost 25% below industry with innovative approaches

PEOPLE
- Unique value with local, market-facing personnel in 33 countries
- Global technical expertise with ~800 scientists and engineers
- Global organization enables supply chain optimization and flexibility
COMPETITIVE ADVANTAGES
NORTH AMERICA GROWTH

HOUSTON  BEAUMONT  BAYTOWN

Note: Property boundaries are for illustrative purposes, and not necessarily representative of actual ownership.

Source: Bing Maps used for satellite imagery and distance measurements.
NORTH AMERICA GROWTH

Baytown Refinery: 561,000 bbls/day

Source: Bing Maps used for satellite imagery and distance measurements.
Note: Property boundaries are for illustrative purposes, and not necessarily representative of actual ownership.
NORTH AMERICA GROWTH

Baytown Refinery: 561,000 bbls/day

Baytown Chemical Plant
- 700Kta Polypropylene
- 600Kta Paraxylene
- 125Kta Butyl, 50Kta Synthetics
- Other performance products

Source: Bing Maps used for satellite imagery and distance measurements.
Note: Property boundaries are for illustrative purposes, and not necessarily representative of actual ownership.
NORTH AMERICA GROWTH

Baytown Refinery: 561,000 bbls/day

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- 700Kta Polypropylene
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Baytown Olefins Plant: 3.8Mta ethylene

Source: Bing Maps used for satellite imagery and distance measurements. Note: Property boundaries are for illustrative purposes, and not necessarily representative of actual ownership.
NORTH AMERICA GROWTH

- **Mont Belvieu Plastics Plant**
- **Baytown Refinery**: 561,000 bbls/day
- **Baytown Chemical Plant**
  - 700Kta Polypropylene
  - 600Kta Paraxylene
  - 125Kta Butyl, 50Kta Synthetics
  - Other performance products
- **Baytown Olefins Plant**: 3.8Mta ethylene
- **Mont Belvieu Plastics Plant**: 2.3Mta polyethylene

Source: Bing Maps used for satellite imagery and distance measurements.
Note: Property boundaries are for illustrative purposes, and not necessarily representative of actual ownership.
NORTH AMERICA GROWTH

Baytown Refinery: 561,000 bbls/day

Baytown Chemical Plant
- 700Kta Polypropylene
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Baytown Olefins Plant: 3.8Mta ethylene

Mont Belvieu Plastics Plant: 2.3Mta polyethylene

Source: Bing Maps used for satellite imagery and distance measurements.
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Integrated Capabilities

- >70 streams optimized daily across sites

Source: Bing Maps used for satellite imagery and distance measurements.
Note: Property boundaries are for illustrative purposes, and not necessarily representative of actual ownership.
NORTH AMERICA GROWTH

Integrated Capabilities

- >70 streams optimized daily across sites
- Utilize NGLs from Permian

Source: Bing Maps used for satellite imagery and distance measurements.
Note: Property boundaries are for illustrative purposes, and not necessarily representative of actual ownership.
NORTH AMERICA GROWTH

Mont Belvieu Plastics Plant

Baytown Olefins Plant

Integrated Capabilities

• >70 streams optimized daily across sites
• Utilize NGLs from Permian
• Feed performance polyethylene

Source: Bing Maps used for satellite imagery and distance measurements. Note: Property boundaries are for illustrative purposes, and not necessarily representative of actual ownership.
NORTH AMERICA GROWTH

Integrated Capabilities

- >70 streams optimized daily across sites
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- Upgrade refinery gas

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- >70 streams optimized daily across sites
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- Feed performance polyethylene
- Upgrade refinery gas
- Optimize liquids to maximize value

Source: Bing Maps used for satellite imagery and distance measurements. Note: Property boundaries are for illustrative purposes, and not necessarily representative of actual ownership.
NORTH AMERICA GROWTH

Integrated Capabilities

- >70 streams optimized daily across sites
- Utilize NGLs from Permian
- Feed performance polyethylene
- Upgrade refinery gas
- Optimize liquids to maximize value
- Leverage on-site utilities for expansions

Source: Bing Maps used for satellite imagery and distance measurements. Note: Property boundaries are for illustrative purposes, and not necessarily representative of actual ownership.
Mont Belvieu Plastics Plant Expansion

- 2 x 650Kta high performance PE lines
- Started up in 2017
- Operating ~10% above design rates

Source: Bing Maps used for satellite imagery and distance measurements.
Note: Property boundaries are for illustrative purposes, and not necessarily representative of actual ownership.
NORTH AMERICA GROWTH

Mont Belvieu Plastics Plant Expansion
• 2 x 650Kta high performance PE lines
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Baytown Olefins Plant Expansion
• 1.5Mta world-scale ethane cracker
• Started up in 2018
• Operating ~10% above design rates

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NORTH AMERICA GROWTH

Mont Belvieu Plastics Plant Expansion
- 2 x 650Kta high performance PE lines
- Started up in 2017
- Operating ~10% above design rates

Baytown Olefins Plant Expansion
- 1.5Mta world-scale ethane cracker
- Started up in 2018
- Operating ~10% above design rates

Baytown Chemical Plant Expansion
- 400Kta Vistamaxx unit / 350Kta LAO plant
- Expected start-up in 2022

Source: Bing Maps used for satellite imagery and distance measurements.
Note: Property boundaries are for illustrative purposes, and not necessarily representative of actual ownership.
GULF COAST GROWTH VENTURE

LEVERAGING WORLD-CLASS PROJECT EXPERTISE
Project unit cost (thousand USD/ton)

- World’s largest grassroots cracker (1.8Mta); JV with SABIC
  - 1.3Mta polyethylene
  - 1.1Mta ethylene glycol
  - 25% lower cost than industry
    - Build world-scale units to maximize efficiency
    - Optimize design to reduce footprint
    - Leverage corporate project execution expertise
- Start-up by 2022; delivers ~$500 million/year in earnings

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1 Based on public announcements and ExxonMobil estimates
2 All volumes gross
3 At 2018 Investor Day Basis ($60/bbl Brent 2017 flat real, 2017 margins)
   See supplemental information
STRENGTHENING PRODUCT LEADERSHIP

<table>
<thead>
<tr>
<th>Product leadership position</th>
<th>Leader (# yrs.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Polyethylene</td>
<td>1 &gt;20</td>
</tr>
<tr>
<td>Differentiated polyethylene</td>
<td>1 &gt;20</td>
</tr>
<tr>
<td>Fluids / plasticizer</td>
<td>1 &gt;20</td>
</tr>
<tr>
<td>Propylene-based plastomer²</td>
<td>1 &gt;5</td>
</tr>
<tr>
<td>Adhesions</td>
<td>1 &gt;20</td>
</tr>
<tr>
<td>Synthetics</td>
<td>1 &gt;20</td>
</tr>
<tr>
<td>TPV³</td>
<td>1 &gt;20</td>
</tr>
<tr>
<td>Butyl rubber</td>
<td>1 &gt;20</td>
</tr>
<tr>
<td>Lube &amp; fuel additives</td>
<td>2 &gt;15</td>
</tr>
<tr>
<td>EPDM</td>
<td>2 &gt;20</td>
</tr>
<tr>
<td>Aromatics</td>
<td>2 &gt;20</td>
</tr>
</tbody>
</table>

- 1 >80% of ExxonMobil Chemical products represented
- ExxonMobil estimates based on available data
- Advanced Elastomer Systems JV w/ Monsanto. ExxonMobil Chemical became sole owner of AES in 2002.

World Class Facilities

- Baytown
  - 3.8Mta Ethylene
- Mont Belvieu
  - 2.3Mta Polyethylene
- Singapore
  - 930Kta Polypropylene
  - 140Kta Butyl
  - 90Kta Adhesion
- Gulf Coast Growth Venture
  - 1.8Mta Ethylene
  - 1.3Mta Polyethylene
  - 1.1Mta Ethylene Glycol
Chemical sales in more than 130 countries

20 world-class manufacturing sites provide supply flexibility
• Chemical sales in more than 130 countries
• Resources located near customers to provide solutions
TECHNOLOGY AND PERFORMANCE PRODUCTS

Find another spot? PE Video JPW concerned with how long it takes us to get through to talk. Do we need BT and Sgp? - Think so to demonstrate global presence. What can we show on bus or talk about there to discuss performance products sooner?
WHAT ARE PERFORMANCE PRODUCTS?

High Performance Synthetic Base Stocks

Escaid™ High Performance Base Fluids

Achieve™ Advanced Polypropylene

Exceed™ XP Polyethylene
WHEN EXTREME PERFORMANCE MATTERS

PERFORMANCE POLYETHYLENE TECHNOLOGY DEVELOPMENT
Relative performance

PACKAGE INTEGRITY – FILM TOUGHNESS
g/micron

Notes: Tested on Exceed™ XP based packaging solution vs. competitor reference
Drop dart testing conducted to determine impact strength

up to 4.8x tougher
WHEN EXTREME PERFORMANCE MATTERS

PERFORMANCE POLYETHYLENE TECHNOLOGY DEVELOPMENT

Relative performance

Commodity Competitors

Processability

Mechanical properties

Exceed™ XP

Exceed™

Enable™

Package Freshness – Film Sealing

N/30mm

Notes: Tested on Exceed™ XP based packaging solution vs. competitor reference. Hot tack testing conducted to determine hot seal strength.

Customer Testimonials
WHEN EXTREME PERFORMANCE MATTERS

PERFORMANCE POLYETHYLENE TECHNOLOGY DEVELOPMENT
Relative performance

EXCEED™ XP VALUE CREATION

Commodities
Exceed™ XP

Mechanical properties
Processability

Value Creation is an ExxonMobil estimate based on "value in use" across applications for which Exceed XP provides solutions to customers

>25% Higher
HOW WE DEVELOP PERFORMANCE PRODUCTS

50% SALES GROWTH BY 2025

- Catalyst Technology: High throughput labs
- Process Technology: Pilot units for scale-up
- Product Technology: New products tested and developed globally
- Customer Solution Technology: Application development and customer trials

- 5,000 customers
- 80 application development teams
- 200 performance products

<table>
<thead>
<tr>
<th>Group 1</th>
<th>Group 2</th>
<th>Group 3</th>
<th>Group 4</th>
</tr>
</thead>
<tbody>
<tr>
<td>New product platforms</td>
<td>Optimization &amp; integration</td>
<td>Catalyst lab</td>
<td>Exec. Q&amp;A</td>
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<td>Exec. Q&amp;A</td>
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<td>Film line</td>
</tr>
</tbody>
</table>
COLLABORATIVE INNOVATION PIPELINE

50% SALES GROWTH BY 2025

2018 PROGRESS

46 new, innovative programs initiated

5,000 customers

80 application development teams

200 performance products

71 major plant trials conducted

2,500 new leads identified

1,500 customer trials conducted

8 new products commercialized and 6 new applications launched

2018 March Investor Day basis ($60/bbl Brent flat real, 2017 margins), relative to 2017 adjusted earnings, excludes impact of U.S. tax reform and impairments in 2017 and 2018

See supplemental information
INNOVATION DRIVES GROWTH

PERFORMANCE POLYETHYLENE VOLUME GROWTH¹

- Exceed™ XP >100% AAGR
- Enable™ 44% AAGR
- Exceed™ 15% AAGR

PERFORMANCE PROPYLENE DERIVATIVE VOLUME GROWTH¹

- Propylene Plastomers 41% AAGR
- Polypropylene 9% AAGR

¹ AAGR = Average Annual Growth Rate
UPGRADE VALUE VIA PERFORMANCE PRODUCTS

EXXONMOBIL USGC MARGIN ADVANTAGE¹

Uplift ~45%

Industry Commodity PE

ExxonMobil Commodity PE

PERFORMANCE PRODUCTS

ExxonMobil Performance PE

Underpinned by:

FUNCTIONAL EXCELLENCE

PEOPLE

TECHNOLOGY

¹ Margin axis truncated for illustrative purposes
PERFORMANCE PRODUCTS DRIVE EARNINGS GROWTH

CHEMICAL EARNINGS GROWTH POTENTIAL
Billion USD

- Commodity products
- Performance products

1 2018 March Investor Day basis ($60/bbl Brent flat real, 2017 margins), relative to 2017 adjusted earnings, excludes impact of U.S. tax reform and impairments in 2017

See supplemental information
PERFORMANCE PRODUCTS DRIVE EARNINGS GROWTH

CHEMICAL EARNINGS GROWTH POTENTIAL
Billion USD

- Commodity products
- Performance products

2017
USGC Growth
2025

- North America Growth
- Beaumont Polyethylene Expansion
- Baton Rouge Polypropylene Expansion
- Baytown Chemicals Expansion
- Gulf Coast Growth Venture

12018 March Investor Day basis ($60/bbl Brent flat real, 2017 margins), relative to 2017 adjusted earnings, excludes impact of U.S. tax reform and impairments in 2017

See supplemental information
PERFORMANCE PRODUCTS DRIVE EARNINGS GROWTH

CHEMICAL EARNINGS GROWTH POTENTIAL¹
Billion USD

- Commodity products
- Performance products

YEAR
2017
USGC Growth
Asia Growth
2025

- Singapore
  - Butyl & Adhesion Plant
  - Banyan Facility
  - Integrated Downstream & Chemical Investment
- China Venture

¹2018 March Investor Day basis ($60/bbl Brent flat real, 2017 margins), relative to 2017 adjusted earnings, excludes impact of U.S. tax reform and impairments in 2017. See supplemental information.
PERFORMANCE PRODUCTS DRIVE EARNINGS GROWTH

CHEMICAL EARNINGS GROWTH POTENTIAL

Billion USD

- Commodity products
- Performance products

2017  USGC Growth  Asia Growth  Mix Upgrade  2025


See supplemental information.
CHEMICALS CREATE VALUE

- Meet evolving needs of society through technology
- Unique combination of competitive advantages
- Leverage Corporate synergies and integration benefits
- Upgrade molecules to higher value performance products
- Diversification & flexibility drives value capture
SUPPLEMENTAL INFORMATION

Important information and assumptions regarding certain forward-looking statements. Forward-looking statements contained in this presentation regarding the potential for future earnings, and return on average capital employed (ROCE) are not forecasts of actual future results. These figures are provided to help quantify the targeted future results and goals of currently-contemplated management plans and objectives including new project investments, plans to increase sales in our Chemical segments and to shift our Chemical product mix toward higher-value products, initiatives to improve efficiencies and reduce costs, and other efforts within management’s control to impact future results as discussed in this presentation. These figures are intended to quantify for illustrative purposes management’s view of the potentials for these efforts over the time periods shown, calculated on a basis consistent with our internal modelling assumptions for factors such as working capital and capital structure, as well as factors management does not control, such as interest, differentials, and exchange rates.

For all price point comparisons, unless otherwise indicated, crude prices and product margins are on a 2017 Brent flat real basis. Unless otherwise specified, crude prices are Brent prices. Where price is not stated, we assume a $60/bbl Brent 2017 flat real for future periods. These prices are not intended to reflect management’s forecast for future prices or the prices we use for internal planning purposes. For natural gas, except as otherwise explicitly noted in this presentation, we have used management’s internal planning prices for the relevant natural gas markets. We have assumed that Downstream product margins remain at 2017 levels. We have assumed Chemical margins reflect gas and market conditions. At $60/bbl Brent 2017 flat real, we have assumed Chemical margins reflect 2017 margins. We have also assumed that other factors such as laws and regulations, including tax and environmental laws, and fiscal regimes remain consistent with current conditions for the relevant periods. Unless otherwise indicated, asset sales and proceeds are consistent with our internal planning.

See the Cautionary Statement at the front of this presentation for additional information regarding forward-looking statements.
SUPPLEMENTAL INFORMATION

Non-GAAP and other measures. In this presentation, earnings excluding effects of U.S. tax reform enactment and impairments and return on average capital employed (ROCE) are non-GAAP measures. With respect to historical periods, reconciliation information is included with the relevant definition below or as noted below in the Frequently Used Terms available on the Investors page of our website at www.exxonmobil.com. For future periods, we are unable to provide a reconciliation of forward-looking non-GAAP measures to the most comparable GAAP financial measures because the information needed to reconcile these measures is dependent on future events, many of which are outside management’s control as described above. Additionally, estimating such GAAP measures and providing a meaningful reconciliation consistent with our accounting policies for future periods is extremely difficult and requires a level of precision that is unavailable for these future periods and cannot be accomplished without unreasonable effort. Forward-looking non-GAAP measures are estimated in a manner consistent with the relevant definitions and assumptions noted above.

Definitions and non-GAAP financial measure reconciliations

Earnings excluding effects of U.S. tax reform and impairments (Adjusted Earnings/Actuals). The tables below reconcile 2017 and 2018 earnings excluding effects of U.S. tax reform enactment and impairments used in this presentation to 2017 and 2018 U.S. GAAP earnings:

<table>
<thead>
<tr>
<th>(millions of dollars)</th>
<th>Upstream</th>
<th>Downstream</th>
<th>Chemical</th>
<th>Corporate and Financing</th>
<th>Corporate Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>2017 Earnings (U.S. GAAP)</td>
<td>13,355</td>
<td>5,597</td>
<td>4,518</td>
<td>(3,760)</td>
<td>19,710</td>
</tr>
<tr>
<td>U.S. tax reform</td>
<td>7,122</td>
<td>618</td>
<td>335</td>
<td>(2,133)</td>
<td>5,942</td>
</tr>
<tr>
<td>Impairments</td>
<td>(1,504)</td>
<td>(17)</td>
<td>-</td>
<td>-</td>
<td>(1,521)</td>
</tr>
<tr>
<td>2017 Earnings excluding U.S. tax reform and impairments</td>
<td>7,737</td>
<td>4,996</td>
<td>4,183</td>
<td>(1,627)</td>
<td>15,289</td>
</tr>
</tbody>
</table>
SUPPLEMENTAL INFORMATION

Return on average capital employed (ROCE). For information concerning the calculation of average capital employed and ROCE for historical periods, which we also refer to as Return Profile in this presentation, see the Frequently Used Terms on the Investors page of our website at www.exxonmobil.com.

Performance product. Refer to high performance Chemical products, including plastics, synthetic rubber, chemical derivatives, fluids, and solvents that provide differentiated performance for multiple applications.

Project. The term “project” as used in this presentation can refer to a variety of different activities and does not necessarily have the same meaning as in any government payment transparency reports.

Returns, investment returns, project returns. Unless referring specifically to ROCE, references to returns, investment returns, project returns, and similar terms mean discounted cash flow returns based on current company estimates. Future investment returns exclude prior exploration and acquisition costs.

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Supplemental Table:

<table>
<thead>
<tr>
<th></th>
<th>Upstream</th>
<th>Downstream</th>
<th>Chemical</th>
<th>Corporate and Financing</th>
<th>Corporate Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>2018 Earnings (U.S. GAAP)</td>
<td>14,079</td>
<td>6,010</td>
<td>3,351</td>
<td>(2,600)</td>
<td>20,840</td>
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<tr>
<td>U.S. tax reform</td>
<td>271</td>
<td>-</td>
<td>-</td>
<td>20</td>
<td>291</td>
</tr>
<tr>
<td>Impairments</td>
<td>(439)</td>
<td>(43)</td>
<td>(7)</td>
<td>-</td>
<td>(489)</td>
</tr>
<tr>
<td>2018 Earnings excluding U.S. tax reform and impairments</td>
<td>14,247</td>
<td>6,053</td>
<td>3,358</td>
<td>(2,620)</td>
<td>21,038</td>
</tr>
</tbody>
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ExxonMobil has business relationships with thousands of customers, suppliers, governments, and others. For convenience and simplicity, words such as venture, joint venture, partnership, co-venturer, and partner are used to indicate business and other relationships involving common activities and interests, and those words may not indicate precise legal relationships.

Competitor data is based on publicly available information and, where estimated or derived (e.g., ROCE), done so on a consistent basis with ExxonMobil data. Future competitor data, unless otherwise noted, is taken from publicly available statements or disclosures by that competitor and has not been independently verified by ExxonMobil or any third party. We note that certain competitors report financial information under accounting standards other than U.S. GAAP (i.e., IFRS).

Product growth rates used in this presentation are based on internal estimates derived based on our February 2, 2018 Outlook for Energy and represent good faith estimates as of this date.

Facility volume capacities shown in this presentation represent name plate design capacities. Actual volumes may be greater or less than these amount at any given time.
Singapore Chemical & Refinery Integrated Site

• 592 kbbls per day refinery
• 1.9Mta ethylene steam crackers
• Only commercial crude cracker
• 360 megawatt cogeneration facility
• Make broad range of product portfolio
  - 1.9Mta Polyethylene
  - 1.8Mta Paraxylene
  - 0.9Mta Polypropylene
  - 0.3Mta E/P Plastomers
  - Other performance products

Source: Bing Maps used for satellite imagery and distance measurements. Note: Property boundaries are for illustrative purposes, and not necessarily representative of actual ownership.
INVESTING IN INTEGRATION

Banyan facility integrated into existing complex
- Acquisition in 2017, +0.8Mta Paraxylene
- Pipelines commissioned 4Q18/1Q19

Source: Bing Maps used for satellite imagery and distance measurements.
Note: Property boundaries are for illustrative purposes, and not necessarily representative of actual ownership.
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Performance product capacity growth
- Adhesion Plant, 90Kta, start-up 2017
- Butyl Plant, 140Kta, start-up 2018

Source: Bing Maps used for satellite imagery and distance measurements.
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• Pipelines commissioned 4Q18/1Q19

Performance product capacity growth
• Adhesions Plant, 90Kta, start-up 2017
• Butyl Plant, 140Kta, start-up 2018

Integrated downstream and chemical investment
• Enhances site competitiveness, earnings potential
• Construction 2H19, startup 2023

Source: Bing Maps used for satellite imagery and distance measurements.  
Note: Property boundaries are for illustrative purposes, and not necessarily representative of actual ownership.
WHAT ARE PERFORMANCE PRODUCTS?

- Shear stability and low temperature fluidity
- Low viscosity and low volatility
- Performance over a wide temperature range
- Improved fuel economy and energy efficiency

High Performance Synthetic Base Stocks

Differentiated Properties

- Shear stability and low temperature fluidity
- Low viscosity and low volatility

Value Creation

- Performance over a wide temperature range
- Improved fuel economy and energy efficiency
WHAT ARE PERFORMANCE PRODUCTS?

Escaid™ High Performance Base Fluids

Differentiated Properties
• Low viscosity
• High flash point

Value Creation
• More consistent drilling
• Improved performance with reduced downtime
• Safety improvement in high-temperature drilling conditions
WHAT ARE PERFORMANCE PRODUCTS?

**Differentiated Properties**
- Improved toughness / stiffness
- Improved gloss / appearance

**Value Creation**
- Lightweight for auto parts and improved fuel efficiency
- Replaces higher cost material
- Aesthetics of appliances

**Achieve™ Advanced Polypropylene**
WHAT ARE PERFORMANCE PRODUCTS?

- Differentiated Properties
  - Strong mechanical properties
  - Excellent sealing performance

- Value Creation
  - Down-gauge opportunities, improved durability
  - Package integrity, less damage in transit
  - Improved machinability, reduced packaging failures
  - Longer shelf life and product protection

Exceed™ XP Polyethylene
ACHIEVE™ ADVANCED PP CHALLENGE REALITY

Performance polypropylene technology development
Relative performance

- Achieve™ Advanced PP
- High Toughness ICP
- ExxonMobil™ PP
- High Stiffness and Flow ICP

Impact Strength

Stiffness

Standard ICP

ExxonMobil™ PP
High Stiffness and Flow ICP

BUMPER FASCIA, GRILL & GARNISH (PP)

WHEEL WELL FLARE / LINER (PP)
ACHIEVE™ ADVANCED PP CHALLENGE REALITY

Performance polypropylene technology development
Relative performance

CAR PARTS STRENGTH
kJ/m²

0 20 40
Reference ICP
Achieve™ Advanced PP High Toughness ICP

up to 4.6x tougher

Note: Tested on neat Achieve™ Advanced PP High Toughness ICP vs. neat reference ICP
Izod impact testing conducted to determine strength
ACHIEVE™ ADVANCED PP CHALLENGE REALITY

- Tested on neat Achieve™ Advanced PP High Gloss ICP vs. neat reference ABS and neat reference ICP.
- Density testing used for weight; gloss testing used for aesthetics.

**APPLIANCE WEIGHT**

<table>
<thead>
<tr>
<th>Density (g/cm³)</th>
<th>Reference ABS</th>
<th>Achieve™ Advanced PP High Gloss ICP</th>
</tr>
</thead>
<tbody>
<tr>
<td>0.75</td>
<td>1.00</td>
<td>1.25</td>
</tr>
</tbody>
</table>

- Up to 14% lighter

**APPLIANCE AESTHETICS**

<table>
<thead>
<tr>
<th>Aesthetics (%)</th>
<th>Reference ICP</th>
<th>Achieve™ Advanced PP High Gloss ICP</th>
<th>Reference ABS</th>
</tr>
</thead>
<tbody>
<tr>
<td>70</td>
<td>90</td>
<td>110</td>
<td></td>
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</tbody>
</table>

- Up to 20% improvement

Note: Tested on neat Achieve™ Advanced PP High Gloss ICP vs. neat reference ABS and neat reference ICP. Density testing used for weight; gloss testing used for aesthetics.